

**(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company: **NIMBUS FOODS INDUSTRIES LTD.  
(Formerly known as Shyam Software Industries Ltd.)**  
Scrip Code: **531598**  
Quarter ended: **31st December, 2009**

Category code	Category of shareholder	Number of shareholders	Total number of shares	No. of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) VI	As a percentage of (A+B+C) VII	No of shares VIII	As a % IX
I	II	III	IV	V	VI	VII	VIII	IX
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	15	1,016,600	73,040	2.22	2.22	Nil	Nil
(b)	Central Government/ State Government(s)	-	-	-	-	-		
(c)	Bodies Corporate	7	32,589,800	0	71.14	71.14	Nil	Nil
(d)	Financial Institutions/ Banks	-	-	-	-	-		
(e)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total(A)(1)</b>	22	33,606,400	73,040	73.36	73.36	Nil	Nil
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any other (Specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	-	-	-	-	-	-	-
	<b>Total Shareholding of promoter and promoter group (A)=(A)(1)+(A)(2)</b>	22	33,606,400	73,040	73.36	73.36	Nil	Nil

<b>(B)</b>	<b>Public Shareholding</b>							N.A.	N.A.
<b>(1)</b>	<b>Institutions</b>							N.A.	N.A.
(a)	Mutual Funds/UTI	-	-	-	-	-	-		
(b)	Financial Institutions/ Banks	-	-	-	-	-	-		
(c)	Central Government/ State Government(s)	-	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-	-		
(f)	Foreign Institutional investors	-	-	-	-	-	-		
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-		
(h)	Any other (Specify)	-	-	-	-	-	-		
	<b>Sub-Total (B)(1)</b>	-	-	-	-	-	-		
<b>(2)</b>	<b>Non-Institutions</b>							N.A.	N.A.
(a)	Bodies Corporate	100	2,336,574	2,299,894	5.10	5.10			
(b)	Individuals-								
	i. Individual share- holders holding nominal share capital up to Rs. 1 lakh.	3430	7,822,883	4,905,802	17.08	17.08			
	ii. Individual share- holders holding nominal share capital in excess of Rs.1 lakh	13	2,013,373	1,740,093	4.39	4.39			
(c)	Any other (specify)								
	Clering Member	9	14,490	14,490	0.03	0.03			
	NRIs/OCBs	3	17,360	17,360	0.04	0.04			
	<b>Sub-Total (B)(2)</b>	3555	12,204,680	8,977,639	26.64	26.64			
	<b>Total Public shareholding (B)= (B)(1)+(B)(2)</b>	3555	12,204,680	8,977,639	26.64	26.64			
	<b>Total (A)+(B)</b>	3577	45,811,080	9,050,679	100.00	100.00	N.A.	N.A.	
(C)	<b>Shares held by Custodians and against which Deposi- tory Receipts have been issued</b>	-	-	-	-	-		N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	3577	45,811,080	9,050,679	100.00	100.00			

(I)(b) **Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

(I)	Name of the shareholder (II)	Total shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of grand total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)
1.	Vishnu Sharma	629900	1.38	Nil	Nil	Nil
2.	Pushpa Goyal	64400	0.14	Nil	Nil	Nil
3.	Uma Sharma	61560	0.13	Nil	Nil	Nil
4.	Kiran Sharma	40300	0.09	Nil	Nil	Nil
5.	Amit Sharma(Khaksa)	25000	0.06	Nil	Nil	Nil
6.	Gyarsidevi Sharma	25000	0.06	Nil	Nil	Nil
7.	Nitu Sharma	25000	0.06	Nil	Nil	Nil
8.	Pushpa Sharma	25000	0.06	Nil	Nil	Nil
9.	Rampyaridevi Sharma	25000	0.06	Nil	Nil	Nil
10.	Shantidevi Sharma	25000	0.06	Nil	Nil	Nil
11.	Sitaram Sharma	25000	0.06	Nil	Nil	Nil
12.	Uma Sharma	25000	0.06	Nil	Nil	Nil
13.	Pushpa Goyal	8960	0.02	Nil	Nil	Nil
14.	Shyamkishor Delhiwala	6160	0.01	Nil	Nil	Nil
15.	Niraj Delhiwala	5320	0.01	Nil	Nil	Nil
16.	Chinar Capital Market Pvt. Ltd.	10643400	23.23	Nil	Nil	Nil
17.	Swarnot Finvest Pvt. Ltd.	8240000	17.99	Nil	Nil	Nil
18.	Rolled Gold Industries Ltd.	5480000	11.96	Nil	Nil	Nil
19.	Balaji Resources & Trading Ltd.	5205000	11.36	Nil	Nil	Nil
20.	Nimbus Auto Fast-O-Forge Pvt. Ltd.	1500000	3.27	Nil	Nil	Nil
21.	Sagittarius Security and Finance Ltd.	1000000	2.18	Nil	Nil	Nil
22.	Nimbus Foods Ltd.	521400	1.14	Nil	Nil	Nil
	<b>Total</b>	<b>33606400</b>	<b>73.36</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

**(I)(C) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of Shares</b>	<b>Shares as a percentage of total number of Shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}</b>
1	Fairwealth Securities Pvt. Ltd.	1042228	2.28
	<b>TOTAL</b>	<b>1042228</b>	<b>2.38</b>

**Statement showing details of locked-in shares**

**(I)(d)**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i) (a) above}</b>
1.	Vishnu Sharma	629900	1.38
2.	Kiran Sharma	40300	0.08
3.	Amit Sharma(Khaksa)	25000	0.06
4.	Gyarsidevi Sharma	25000	0.06
5.	Nitu Sharma	25000	0.06
6.	Pushpa Sharma	25000	0.06
7.	Rampyaridevi Sharma	25000	0.06
8.	Shantidevi Sharma	25000	0.06
9.	Sitaram Sharma	25000	0.06
10.	Uma Sharma	25000	0.06
11.	Chinar Capital Market Pvt. Ltd.	10643400	23.22
12.	Swarnot Finvest Pvt. Ltd.	8240000	17.99
13.	Rolled Gold Industries Ltd.	5480000	11.96
14.	Balaji Resources & Trading Ltd.	5205000	11.35
15.	Nimbus Auto Fast-O-Forge Pvt. Ltd.	1500000	3.27
16.	Sagittarius Security and Finance Ltd.	1000000	2.18
17.	Nimbus Foods Ltd.	521400	1.14
	<b>TOTAL</b>	<b>33460000</b>	<b>73.05</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			Not Applicable	
	<b>TOTAL</b>			

**(II)(b) Statement showing Holding of Depository Receipts (DRs),**

Where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs SDRs, etc.)	Number of shares Underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+ (C ) indicated in Statement at para (I)(a) above}
			Not Applicable	

Date : 07/01/2010  
Place : Ahmedabad

For, Nimbus Foods Industries Ltd.

**Amit Khaksa**  
**Joint Managing Director &**  
**Compliance Officer**